A380 Marketing CWZM

#### A380 Airport Operations December 2015

SET

Mr. S.L.C.



## A380 benefits for airports



#### More passengers per stand and slot

Highest infrastructure efficiency of any wide body aircraft for immediate congestion relief



**Higher maximum take-off weight** Higher aeronautical revenue (landing fees etc)



#### Higher passenger throughput

Higher non-aeronautical revenue (passenger charges and duty free spend)



**Network effect for stronger hubs** & increased traffic to the region boosting the economy with direct & indirect benefits (tourism spend...)



**The lowest overall environmental impact** Half the noise of the 747, 40% less CO2 emissions per passenger A380 Offers a significant return on investment



## A380 airport compatibility network



Proven airport compatibility

Expanding the power of the A380



## 125 destination compatible airports today for the A380

#### Approved now or by 2016

**Compatible\*** 

| Abidjan    | Brisbane             | Guangzhou          | Los Angeles | Moscow<br>Domodedovo | Rio de Janeiro     | Таіреі          | Addis Ababa | Cairo      | Durban                     | Istanbul<br>(new airport) | Nagoya               | Tashkent        |
|------------|----------------------|--------------------|-------------|----------------------|--------------------|-----------------|-------------|------------|----------------------------|---------------------------|----------------------|-----------------|
| Abu Dhabi  | Buenos Aires         | Hong Kong          | Madinah     | Moscow<br>Vnukovo    | Rome               | Tokyo<br>Narita | Adelaide    | Cancun     | Enfidha                    | Jakarta                   | Orlando              | Tel Aviv        |
| Amsterdam  | Copenhagen           | Houston            | Madrid      | Mumbai               | Salalah            | Toronto         | Almaty      | Cape Town  | Erbil                      | Jinan                     | Oslo                 | Tianjin         |
| Atlanta    | Dallas/Fort<br>Worth | Jeddah             | Manchester  | Munich               | San Francisco      | Vancouver       | Amman       | Casablanca | Hamburg                    | Khabarovsk                | Palma de<br>Mallorca | Tokyo<br>Haneda |
| Auckland   | Delhi                | Johannesburg       | Mauritius   | New York             | Sao Paulo          | Washington      | Bahrain     | Chengdu    | Hangzhou                   | Lagos                     | Punta Cana           | Toulouse        |
| Bangkok    | Doha                 | Kuala Lumpur       | Melbourne   | Nottingham           | Seoul              | Zurich          | Baku        | Chicago    | Hanoi                      | Las Vegas                 | Riyadh               | Vienna          |
| Barcelona  | Dubai                | Kunming            | Mexico City | Osaka                | Shanghai<br>Pudong |                 | Bali        | Colombo    | Ho Chi Minh<br>City        | Manila                    | Santiago             | Vladivostok     |
| Beijing    | Dusseldorf           | Kuwait             | Miami       | Paris                | Shenzhen           |                 | Bangalore   | Denver     | Honolulu                   | Medan                     | Sao Paulo            | Xian            |
| Birmingham | Frankfurt            | London<br>Gatwick  | Milan       | Perth                | Singapore          | •               | Bogota      | Dubai DWC  | Hyderabad                  | Moscow<br>Sheremetyevo    | Shanghai             | Zhuhai          |
| Boston     | Glasgow              | London<br>Heathrow | Montreal    | Prague               | Sydney             |                 | Brussels    | Dublin     | Islamabad<br>(new airport) | Muscat                    | Stockholm            |                 |

November 2015

Airside and parking/bridges are A380 compatible, RFF may have to be upgraded - Final approval of operations is under local CAAs (Civil Aviation Authority) responsibility



## 220 destination and alternate compatible airports today

Abidjan Abu Dhabi Addis Ababa Adelaide Aktobe Al Ain Alice Springs Almaty Amman Amsterdam Anchorage Ankara Ashqabat Athens Atlanta Auckland Bahrain Baku Bali Bangalore Bangkok BKK Bangkok DMK Bangor Barcelona Batam Beiiina Berlin Schonefeld Berlin Tegel Birmingham (USA)

Birmingham

Bogota Dresden Bordeaux Dubai Intl' Boston Dublin Bremen Durban Brest Dusseldorf Brisbane Bristol Edmonton Intl' **Enfidha** Brussels Budapest Ekatrinburg **Buenos Aires** Erbil Cairo Faleolo (Apia) Cancun Fort de France Cape Town Frankfurt FRA Cardiff Fuerteventura Casablanca Gander Geneva Chateauroux Chengdu Glasgow Gran Canaria Chiang Mai Chicago Guangzhou Halifax Christchurch Cincinnati Hamburg Cologne Colombo Hangzhou Copenhagen Hannover Dakar Hanoi Dallas/Fort Worth Helsinki Hilo Hawaii Darwin Delhi Ho Chi Minh City Hohhot Denver Doha Hong Kong

Dubai Al Maktoum Iqaluit Jeddah Jeju Jinan Kiev Kuwait Hamburg Finkenwerder Lagos Linz

Lyon

Honolulu Madinah Houston Madrid Hvderabad Malta Manchester Islamabad (new) Manila Istanbul (new) Manston Jakarta Mauritius Medan Melbourne Intl' Johannesburg Mexico City Johor Bahru Miami Kailua-Kona Milan Karachi Milwaukee Karlsruhe Minneapolis Khabarovsk Montreal Moscow DME Moscow SVO Kuala Lumpur Moscow VKO Kunming Mumbai La Reunion Munich Muscat Las Vegas Nadi Leipzig/Halle Nagoya Nantes London I GW New York London LHR Nice London STN Nottingham Los Angeles Noumea Novosibirsk

Oakland Ontario Orlando Osaka Oslo Ottawa Pago Pago Melbourne Avalon Pantnagar Paris CDG Paris XCR Paris ORY Pava Lebar Perpignan Perth Philadelphia Pointe à Pitre Prague Punta Cana Revkiavik KEF Rio de Janeiro **Rionegro MDE** Rivadh Rockhampton Rome Salalah Salt Lake City San Francisco Santiago

Sao Paulo VCP Sapporo Seoul GMP Seoul ICN Seville SVQ Stewart Shanghai PVG Palma de Mallorca Shanghai SHA Shannon Shenzhen Shijiazhuang Shiraz Simferopol Singapore Stockholm Stuttgart Sydney Tahiti Taipei Tarbes Tashkent Tehran IKA Tel Aviv Tianiin Tokvo HND Tokyo NRT Toronto Toulouse Sao Paulo GRU Trabzon

U-Tapao Vancouver Vienna Vladivostok Warsaw Washington Windsor Locks Xian Zahedan Sharm el Sheikh Zhuhai Zurich

#### A380 Airports

# 220

Compatible airports for passenger operations (scheduled airports) and alternates)

> November 2015 \* Destinations & Alternates



## Additional compatible alternate airports potential

Albuquerque Abuja Accra Amarillo Anadvr Angeles City Aruba Astana Asuncion Atyrau Austin **Baltimore** Bamako Banqui Barbados Barnaul Barranguilla Basel/Mulhouse Beirut Belfast Bishkek Bologna Borneo Brazzaville Brescia Montichiari Busan Calcuta Calgary Caracas Cebu

Chennai Chongging Haikou Ciudad del Este Cleveland Cochin Cold Bay Harare Colorado Springs Harbin Cotonu Curacao Dalian Iquique Dallas DAL Dammam Danang Jakarta Dar Es Salaam Kano Davton Detroit Dhaka Douala Kashi El Paso Entebbe/Kampala Katowice Fairbanks Fort-Lauderdale Fort myers Kinshasa Frankfurt HHN Kolkata Fuzhou Krabi Gaborone Ganja Lahore Gimhae Lajes Glasgow Larnaca Goose bay Latacunga

Great Falls Guayaquil Hakodate Hambantota Hiroshima Indianapolis Istanbul SAW Jacksonville Kansas Citv Kaohsiung Karaganda Katherine Kemerovo Kilimanjaro Krasnovarsk

I earmonth Liege Lilongwe Lima Lisbon Lome Long Beach Louisville Lusaka Luxembourg Malabo Malaga Mandalav Maputo Maracaibo Margarita Memphis Mendoza Minsk Mombosa Moncton Montevideo Moses Lake Multan Nairobi Naniing Navoi Newcastle Niagara Falls Ningbo

Norilsk Oostende/Brugge Panama Citv Phoenix Phuket Pisco Pittsbura Port of Spain Portland Portsmouth Qingdao Queretaro Quito Rabat Riga Sacramento Saint Louis Saint Petersbourg Sal Samarkand San Antonio San Bernardino San Diego San Juan San Salvadore Sanaa Santo Domingo Savannah Seattle Sharjah

Spokane St. George Stavanger Surabaya Svalbard Taif Taipei TSA Tampa Tenerife Turin Turkmanbashi Urumai Valencia Venice West Palm Beach Will Rogers Windhoek Winnipeg Wuhan Xiamen Yantai Yaounde Yerevan **Zanzibar** Zaragoza Zhengzhou

Shenyang

#### A380 airports

Up to **400** compatible destination & alternate airports in a near future

November 2015



## A380 – Facilitating sustainable growth



Congestion

- More passengers per flight = growth with limited extra flights
- The easiest solution for growth at congested airports around the world



#### Noise

- A friendly neighbour: half the noise of a 747 with 60% more passengers
- Even quieter than much smaller aircraft



#### A380 -Is part of the solution

#### **Emissions**

- Low emission engines
- The lowest fuel burn per seat of any large aircraft, reducing CO<sub>2</sub> emissions significantly



## Congestion is recognized by all major players



"The airport **capacity challenge** is as strong as ever."

(Eurocontrol - Challenges of Growth 2013)



"Growth of air transport will also be influenced, by major challenges such as **airport and airspace congestion**."

(ICAO Outlook for Air Transport to the year 2025)

## A380 -Relieves congestion



"Airspace congestion will continue to be a **major constraint** on traffic development"

(ACI Global Traffic Forecast 2010-2029)



"The main reason for a lack of capacity in the aviation system is that there are **not enough runways and terminals** to cope with demand." *(IATA 2012 Annual Review report)* 



#### Technology for lower noise







Engines

#### Airframe/Nacelles

New high by-pass ratio engines



Optimisation of high lift systems

Innovative acoustic treatment of nacelles

#### Performance

Better take off and climb performance

Lower approach speed

Automated and customised noise abatement procedure

A380 Half the noise energy of a 747



#### Aircraft noise – A380

| Aircraft     |               | A380-800       |           | A380-800 |          | A380-800  |          | A380-800  |          |  |
|--------------|---------------|----------------|-----------|----------|----------|-----------|----------|-----------|----------|--|
| MTOW (t)     |               | 510t           |           | 560t     |          | 569t      |          | 575t      |          |  |
| MLW (t)      |               |                | 395t      |          | 386t     |           | 391t     |           | 94t      |  |
| Engine       | Туре          | Trent 970      | GP7270    |          | GP7270   | Trent 970 | GP7270   | Trent 970 | GP7270   | A380 Noise                             |
| Linginio     | Thrust        | 70,000lb       | 70,000lb  | 70,000lb | 70,000lb | 70,000lb  | 70,000lb | 70,000lb  | 70,000lb | -                                      |
| ICAO Annex   | 16, Chapter 3 | 3 noise levels | s (EPNdb) |          |          |           |          |           |          |  |
|              | Level         | 94.6           | 94.8      | 94.3     | 94.5     | 94.2      | 94.4     | . 94.2    | 94.4     | Compliant with                         |
| Lateral      | Limit         | 103            | 103       | 103      | 103      | 103       | 3 103    | 103       | 3 103    | Compliant with                         |
|              | Margin        | +8.4           | +8.2      | +8.7     | +8.5     | +8.8      | +8.6     | +8.8      | 3 +8.6   | ICAO Chapter 14                        |
|              | Level         | 91.9           | 91.6      | 95       | 94.8     | 95.6      | 95.4     | . 96      | 95.9     |  |
| Flyover      | Limit         | 106            | 106       | 106      | 106      | 106       |          |           | 5 106    |  |
|              | Margin        | +14.1          | +14.4     | +11      | +11.2    | +10.4     | +10.6    | +1(       | ) +10.1  |  |
|              | Level         | 98.1           | 97.3      | 97.9     | 97.1     | 98        | 97.2     | . 98      | 3 97.3   |  |
| Approach     | Limit         | 105            | 105       | 105      |          | 105       |          |           |          |  |
|              | Margin        | +6.9           | +7.7      | +7.1     | +7.9     | +7        |          |           | 7 +7.7   |  |
|              | Level         | 284.6          | 283.7     | 287.2    | 286.4    | 287.8     | 3 287    | 288.2     |          |  |
| Cumulative   | Limit         | 314            |           | 314      |          | 314       |          |           |          |  |
|              | Margin        | +29.4          | +30.3     | +26.8    | +27.6    | +26.2     | +27      | 425.8     | 3 +26.4  |  |
| London Quo   | ota Count     |                |           |          |          |           |          |           |          |  |
| Take Off     |               |                |           |          |          |           |          |           |          |  |
| noise level  |               | 93.25          | 93.2      | 94.65    | 94.65    | 94.9      | 94.9     | 95.1      | 95.15    |  |
| Quota Coun   | t value       | 2              | 2         | 2        | 2        | 2         | 2        | 2         | 2        |  |
| Margin to QC | *rating limit | 2.65           | 2.7       | 1.25     | 1.25     | 1         | 1        | 0.8       | 0.75     |  |
| Landing      |               |                |           |          |          |           |          |           |          | Source: TCDSN Jet aeroplanes (issue 22 |
| noise level  |               | 89.1           | 88.3      | 88.9     | 88.1     | 89        | 88.2     | 89        | 88.3     | of 26/06/2015)                         |
| Quota Coun   | t value       | 0.5            | 0.5       | 0.5      | 0.5      | 0.5       | 0.5      | 0.5       | 0.5      | *Quota Count                           |
| Margin to QC | *rating limit | 0.8            | 1.6       | 1        | 1.8      | 0.9       | 1.7      | 0.9       | 1.6      |  |

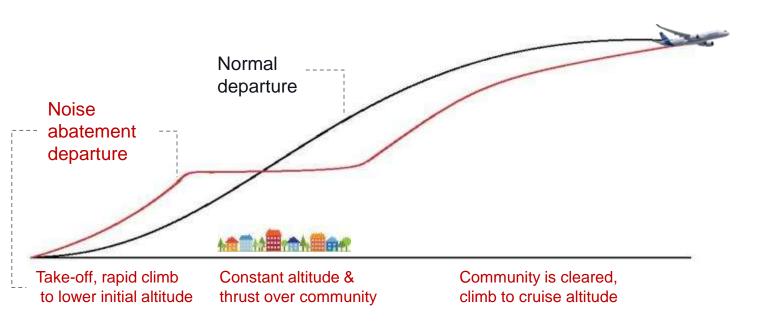
#### Noise

#### liant with Chapter 14



## Noise abatement departure procedure (NADP)

Constant altitude lower thrust setting can be used over communities Thrust directed away from population



NADP for even lower community noise



## Unprecedented consultation from an early stage

#### **Consultation with:**







GSE ManufacturersOver 100 AirportsGround Handlers30+ Airlines

#### has resulted in:



Airport optimized family design Approved operational plan based on AACG guidelines less stringent than Annex 14\*



All ground equipment available Similar equipment count to 747



A friendly neighbour Half the noise Less movements



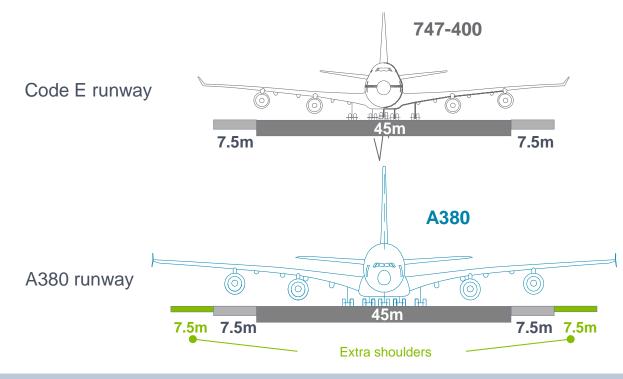
#### Large Aircraft classification : alignment ICAO/EASA code F on AACG

| Items                               | ICAO Code E              | ICAO Code F              | AACG A380 Agreement                      |  |  |
|-------------------------------------|--------------------------|--------------------------|--|--|--|
| RWY width (+shoulder)               | 45m (+ 2x7.5m)<br>= 60m  | 60m (+ 2x7.5m)<br>= 75m  | 45m (+ 2x15m)<br>= 75m                   |  |  |
| TWY width (+shoulder)               | 23m (+ 2x10.5m)<br>= 44m | 25m (+ 2x17.5m)<br>= 60m | 23m (+ 2x18.5m)<br>= 60m                 |  |  |
| TWY width of taxiway/taxilane strip | 47.5/42.5 m              | 57.5/50.5 m              | 49/47.5 m                                |  |  |
| RWY/TWY separation                  | 182.5m                   | 190m                     | 190m seen as conservative value          |  |  |
| OFZ width                           | 120m                     | 155m                     | 120m                                     |  |  |
| TWY/TWY separation                  | 80m                      | 97.5m                    | 91m with proper taxi guidance            |  |  |
| TWY/Taxilane/Object separation      | 47.5m - 42.5m            | 57.5m - 50.5m            | 49m - 47.5m with proper taxi<br>guidance |  |  |
| Taxiway bridge width                | 44m                      | 60m                      | 49m +11m for jet blast protection        |  |  |
| Clearance at gate                   | 7.5m                     | 7.5m                     | < 7.5m with appropriate measure          |  |  |



## Extra runway shoulders to be assessed for scheduled A380 operations

Runway configuration comparison



AACG recommendations

When the existing surface is not suitable

Grass, netting, chemical binding or asphalt covering can be used



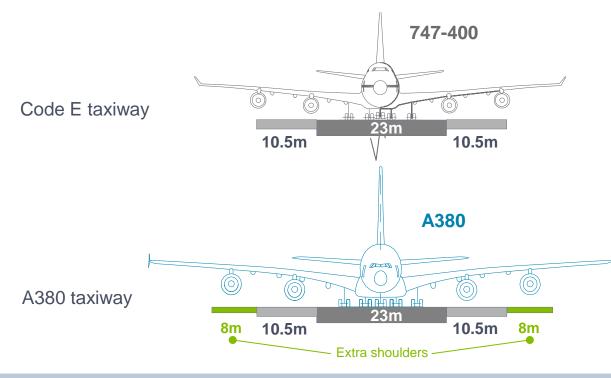
#### Grass outer runway shoulder area: Manchester Airport



6 AIRBUS

## Extra taxiway shoulders to be assessed for scheduled A380 operations

#### Taxiway configuration comparison



AACG recommendations

When the existing surface is not suitable

Grass, netting, chemical binding or asphalt covering can be used

\* Operational procedures (only inner engines used for taxi) can mitigate the need for outer taxiway shoulders



## Grass outer taxiway shoulder area: Paris CDG Airport





## A380 – Lower pavement loading

#### Nose gear



Wing gear



#### **Body gear**

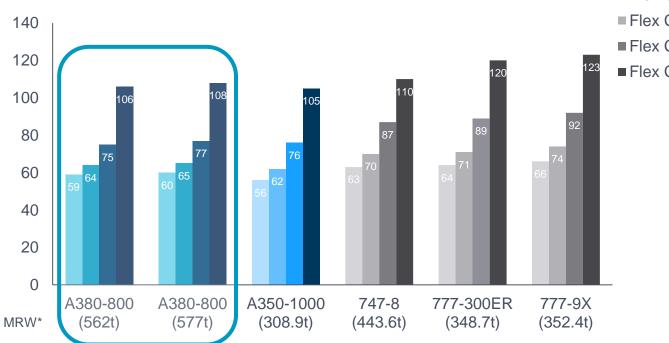


A380 has lower pavement loading

Advanced main landing gear design for superior weight distribution



#### Pavement loading comparison



#### Aircraft Classification Number (ACN) – Flexible Pavement

Flex Cat A
Flex Cat B
Flex Cat C
Flex Cat D
Control that wide

#### A380 pavement loading

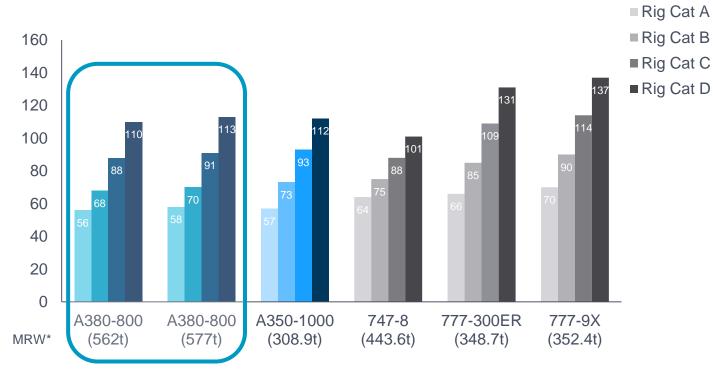
Less or comparable than other wide-bodies

\* ACN at Maximum Ramp Weight

\* 777-9X numbers estimated by Airbus internal studies – 4% higher than 777-300ER



#### Pavement loading comparison



#### Aircraft Classification Number (ACN) – **Rigid Pavement**

Less or comparable than other wide-bodies

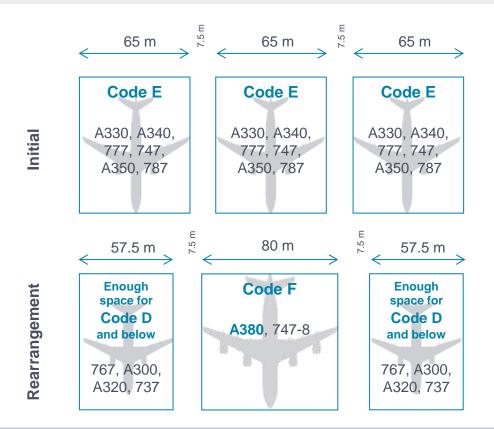
A380 pavement

\* ACN at Maximum Ramp Weight

\* 777-9X numbers estimated by Airbus internal studies – 4% higher than 777-300ER



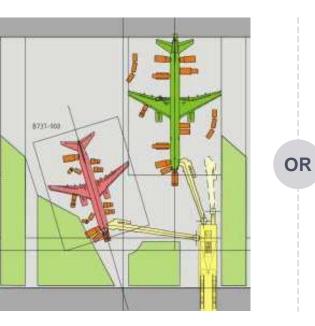
## The A380 can be parked at existing stands

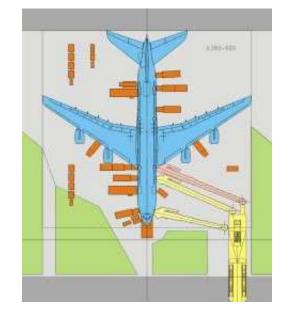


A380 stands -Code E stands can be rearranged to accommodate A380



# Code F Multiple Aircraft Ramp System (MARS) provides great stand flexibility for airports globally





A380 stands Code F stands offer flexibility for optimal utilisation

**GSE Pre-Arrival & Parking Areas** 

**GSE** Vehicles

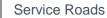


Diagram: Courtesy Naco Foster Arup



## Ground operations- Handling equipment, turn-around-time

A380 flies scheduled operations from Code E airports with minimum changes

# No new equipment needed for remote stand operations

The A380 can be handled using existing wide-body ground equipment

Upper deck boarding is not mandatory



Superior cabin architecture means upper deck bridge not mandatory Only 1 new piece of equipment for contact stands & 90 min. TAT\*



 upper deck catering vehicle cuts TAT to less than 747.
 50t tow tractor for push back mostly sufficient \*\* A380

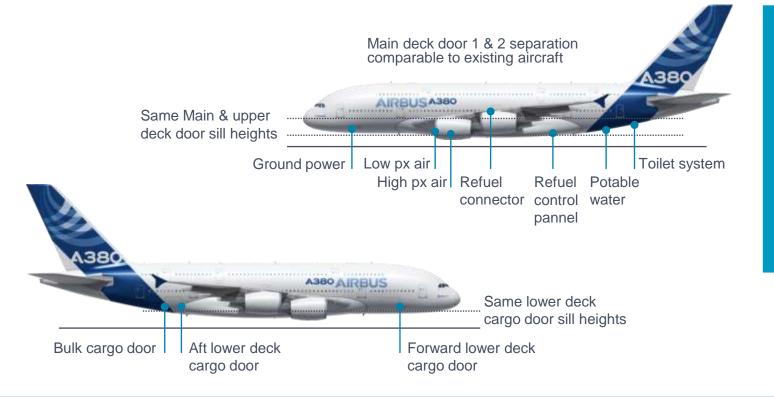
Shares many characteristics with smaller aircraft

\*Turn-around-time

\*\* 70t only in specific cases



## Designed for compatibility with usual GSE

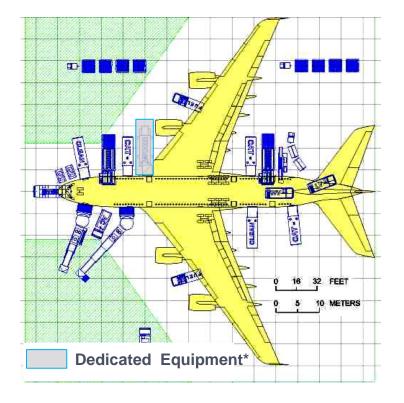


Ground operations

From the main deck down, the **A380** requires similar servicing to other widebody aircraft



## A380 baseline ramp layout



#### ✓ Upper deck catering vehicle

- Tow tractor
- Main deck catering vehicles
- Passenger boarding bridges
- Main deck cleaning vehicles
- Lower deck cargo loader
- ✓ Lower deck bulk cargo loader
- ✓ Ground Power Units
- Pre-conditioned Air
- ✓ Air start units
- ✓ Potable water Vehicle
- ✓ Lavatory servicing
  - Fuel bowsers

#### 90min TAT\* Only 1 piece of dedicated equipment required for the A380, also compatible with other wide body aircraft

- \*Turn-around-time
- If TAT> 2 hours, similar equipment as of other wide body aircraft



#### Upper deck catering



- Upper deck catering significantly reduces catering critical path
- Many manufacturers offering solutions
- In service world-wide with many catering and ground handling companies
- Compatible with existing wide-body aircraft

Ground operations -A380 upper deck catering has been standard since EIS\*

\* Inutsuka, FFG, Doll, Mallaghan, Smith TE, CATCON, HTR, Tesco, TLD, Sovam, Aeromobiles, Estepe

\* Entry Into Service



#### A380 tow tractors



- Existing 50t tractors can handle the A380 in most conditions
- For adverse traction conditions a 70t tractor may be required (slope and ramp contamination) – some existing towbar tractors can be ballasted up to 70t
- Many models of A380 capable tow and tow bar-less tractors available\*
- Compatible with existing wide-body aircraft

Ground operations -Multiple solutions available

\* Such as: Douglas, Goldhofer, TLD, Schopf, Koegel Kamag, FMC, Bliss Fox, GHM Fahrzeuge



#### A380 direct upper deck access

A unique opportunity to differentiate In place at most of A380 destination airports



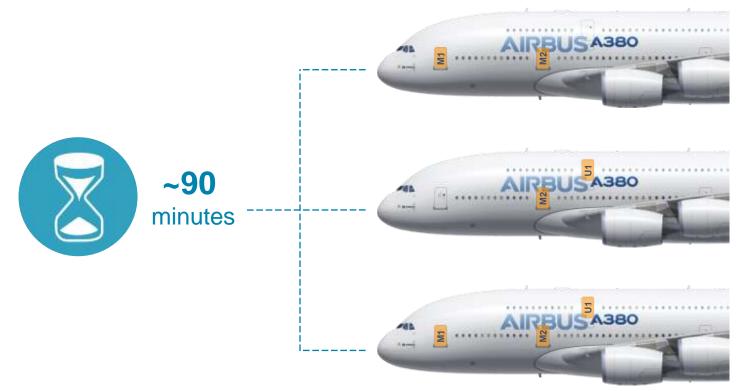


#### Direct from the lounge to the A380 upper deck





## Upper deck access has limited operational impact



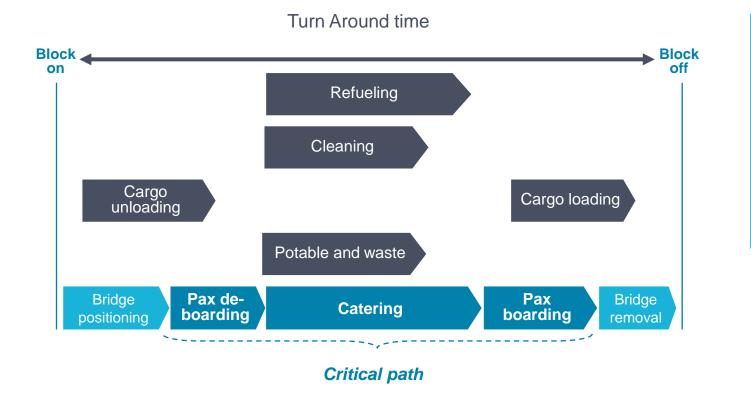
Upper deck access

The upper deck offers differentiation to airlines and airports

Airbus 555 seat 3-class layout, with upper deck catering at door U1R (Ref: Airport planning manual) 4-class standard layout <110min



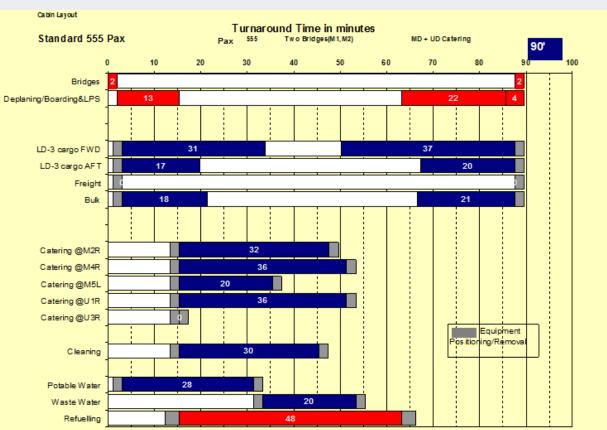
## Critical path for turn around of large aircraft



Turn around time A380 is designed to minimise the time of the critical path



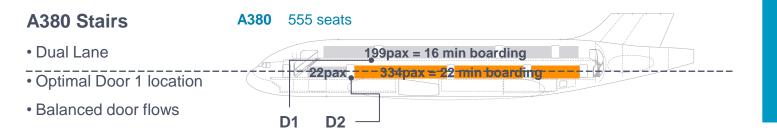
#### A380 Turn around time – 3 class





## A380: better cabin architecture allows quick boarding

Two bridge main deck boarding for both aircraft



## A380 boarding

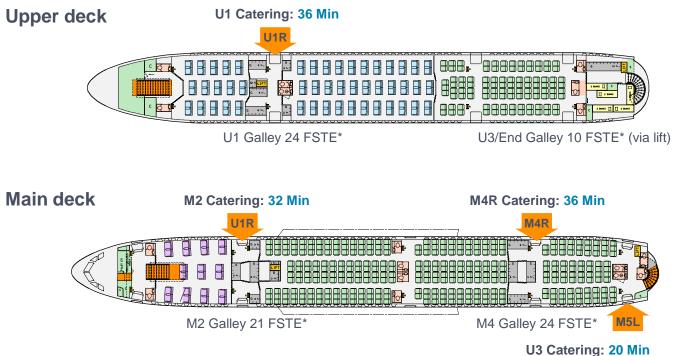
A more balanced flow between the two doors of the A380 provides **similar boarding times, despite a much greater capacity** 

Airbus / Boeing Airplane Characteristics for Airport Planning (ACAP) layouts. Identical assumptions used for all aircraft

Boarding main deck-Catering upper deck



#### Short catering time on the A380

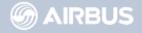


U3 Catering: 20 Min (Via M5L and aft galley lift) A380 Catering Direct servicing access to upper deck galley speeds catering

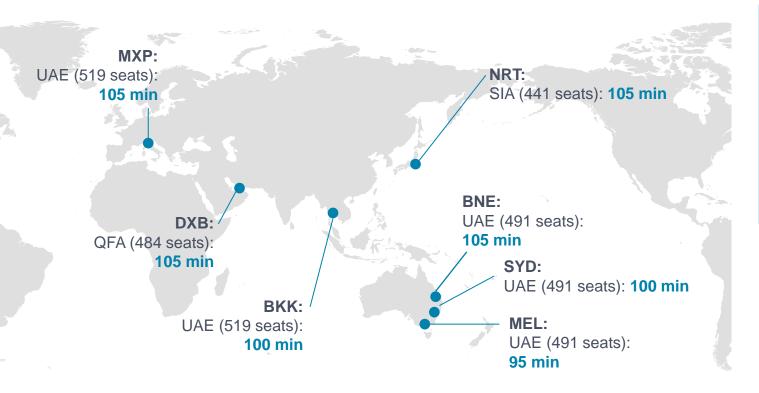
Airbus / Boeing Airplane Characteristics for Airport Planning (ACAP) layouts. Identical assumptions used for all aircraft.

\*FTSE= Full Size Trolley Equivalent

Boarding main deck-Catering upper deck



#### A380 turn-arounds - in-service examples



A380 in-service Quick A380 turnarounds everyday around the world

OAG November 2015



## A good business plan for airports



"The A380 on this route will provide an additional 55,000 seats during the peak summer period. We also estimate that it will contribute an additional NZD 45 million in tourism spend to our economy."

Charles Spillane, Acting General Manager - Aeronautical Commercial, Auckland Airport

Press release, August 17, 2014



## A380 traffic booster at London Heathrow



#### Heathrow Defies Capacity Cap as A380 Aids Passenger Increase Bloomberg By Kari Lundgren - Jan 13, 2014

London's Heathrow Airport, which has operated close to capacity since the start of the decade, added 2.4 million passengers last year as airlines eked out seats by operating bigger planes including the Airbus A380.

Europe's busiest hub attracted 72.3 million travellers in 2013, up 3.4 percent on 2012's 69.9 million, even as the number of flights stagnated, according to a statement today. **Seats per aircraft increased by 2.8 percent on average**.

Heathrow is fighting for the opportunity to build a third runway after being limited by the flight capacity of its two existing strips. Carriers have responded by **boosting the average size of jets there, led by a surge in A380 operations that have made the airport the third-busiest in the world for the superjumbo**, according to Airbus, up from fourth in 2012.

#### A380

Strong leverage to increase traffic at London Heathrow

January 11, 2016 Full' Heathrow Adds 1.6 Million Passengers Aided by Bigger Jets 2.2 percent gain, even as plane movements increased just 0.3 percent, it said in a statement Monday. By the year's end, more than 20 Airbus Group SE A380 superjumbos were landing every day, helping to lift the average number of seats per flight to 209.



## A380 generates employment & wealth

# Deloitte.

An additional daily **A380** service from

**Dubai to Sydney** would, on an annual

basis, contribute an estimated:

\$342 million to Australia's GDP
4,400 FTE jobs

(2,800 of which are in NSW)

# The New Zealand Herald

The introduction of the **A380** on daily **Dubai-Brisbane-Auckland** route, previously operated with a 777-300ER, would:

- Boost annual capacity by **100,000 seats**
- Inject an extra **\$100 million** into the New Zealand economy

A380 multiplier effect

Direct and indirect benefits to airports and the regions they serve

Source:

The economic value of Sydney Airport. January 2013

The New Zealand Herald. October 2013



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